

**HENLEY & COMPANY LLC
MARGIN RATE SCHEDULE**

DEBIT BALANCE	MARGIN RATE
\$0.00 - \$24,999.99	PRIME + 3.00%
\$25,000.00 - \$49,999.99	PRIME + 2.50%
\$50,000.00 - \$99,999.99	PRIME + 2.00%
\$100,000.00 - \$249,999.99	PRIME + 1.50%
\$250,000.00 - \$499,999.99	PRIME + 1.00%
\$500,000.00 - \$999,999.99	PRIME + .50%
\$1,000,000.00 - \$99,999,999,999.99	PRIME

***PRIME RATE IS SUBJECT TO CHANGE**